Grant Management System

By CloudWave

How It Works

It’s as easy as 1, 2, 3...

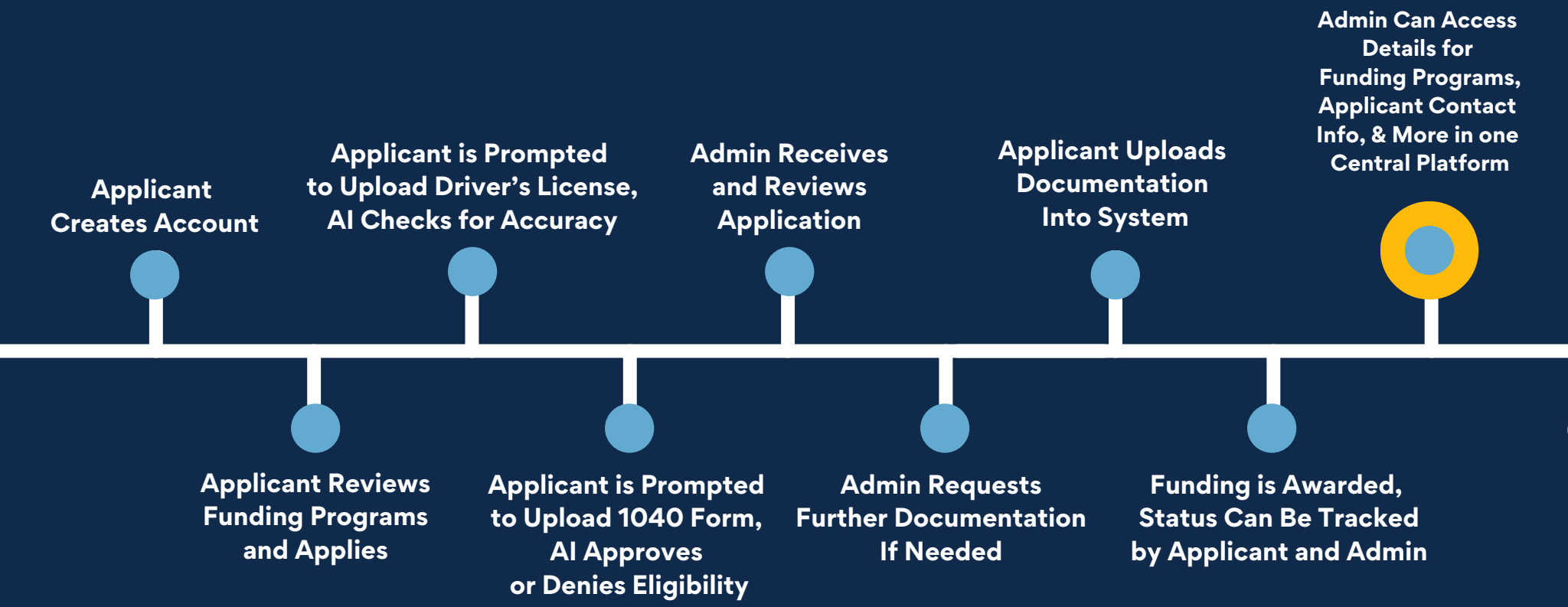
1. Applicants create an account, log in, and apply for funding with AI tools to verify their identity and income level.

2. Admins review applications, communicating with applicants and with each other.

3. After appropriate documentation is submitted, funding is approved or denied. The details and status of grant funding is continuously tracked in the system.

How It Works

Each step takes place within the same system, making it easier than ever to track applications and organize data.



AI Features

Driver's License Verification

Confirms that the info registered on the application matches the identity on the uploaded driver's license.

1040 Tax Form Income Verification

Confirms that the applicant meets the income level criteria to be eligible for the funding program.

Document Digitizer

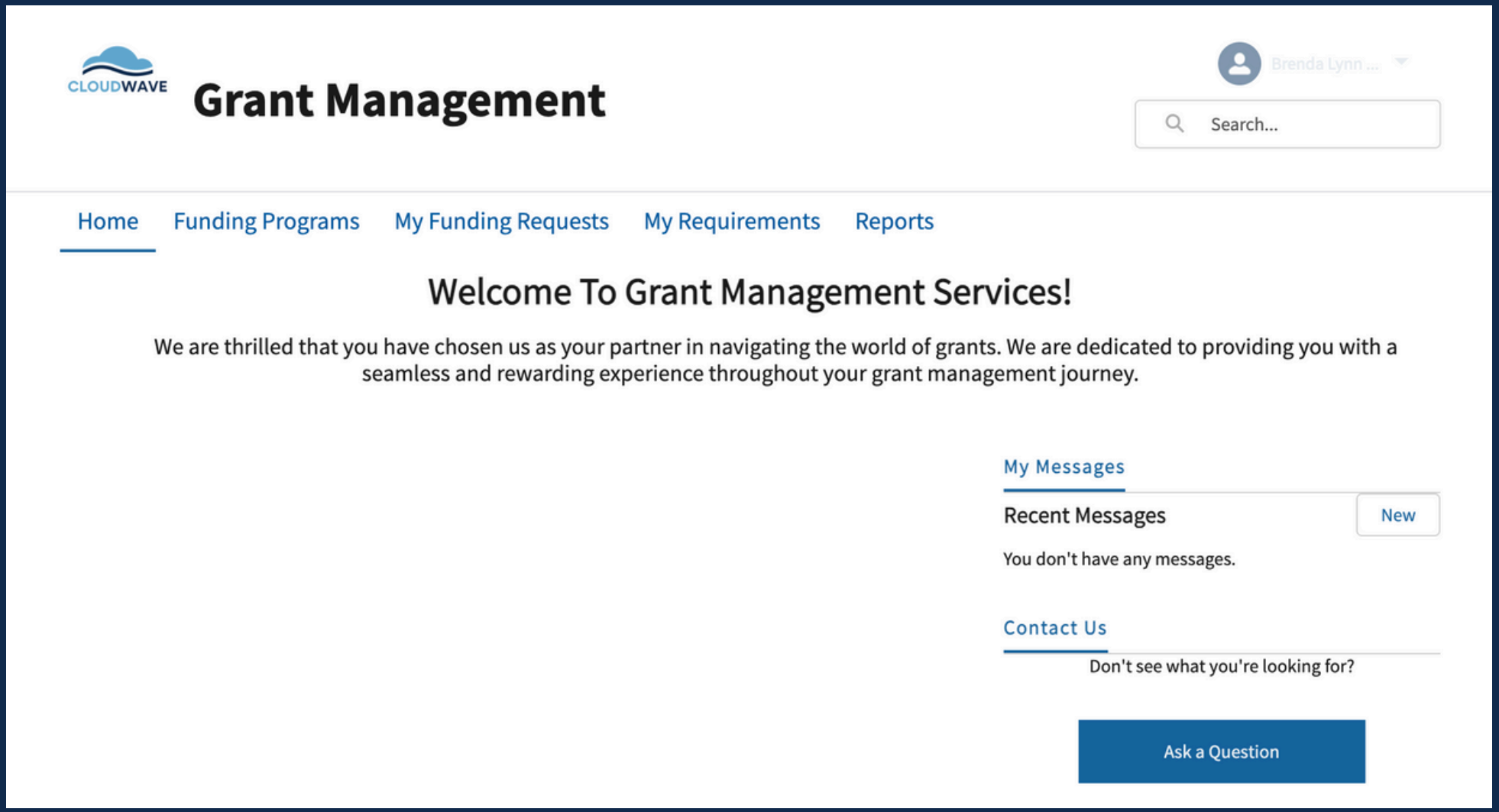
Scans documents for applicant info (name, address, DL number, etc) and instantly digitizes it for admins.

5-Point Summary Builder

Scans the applicant's justification for receiving a grant for the most relevant info and summarizes it into 5 key bullet points for admins to review.

Applicant View

The following slides show the step-by-step process applicants take to apply for grants and review their funding status in the system.

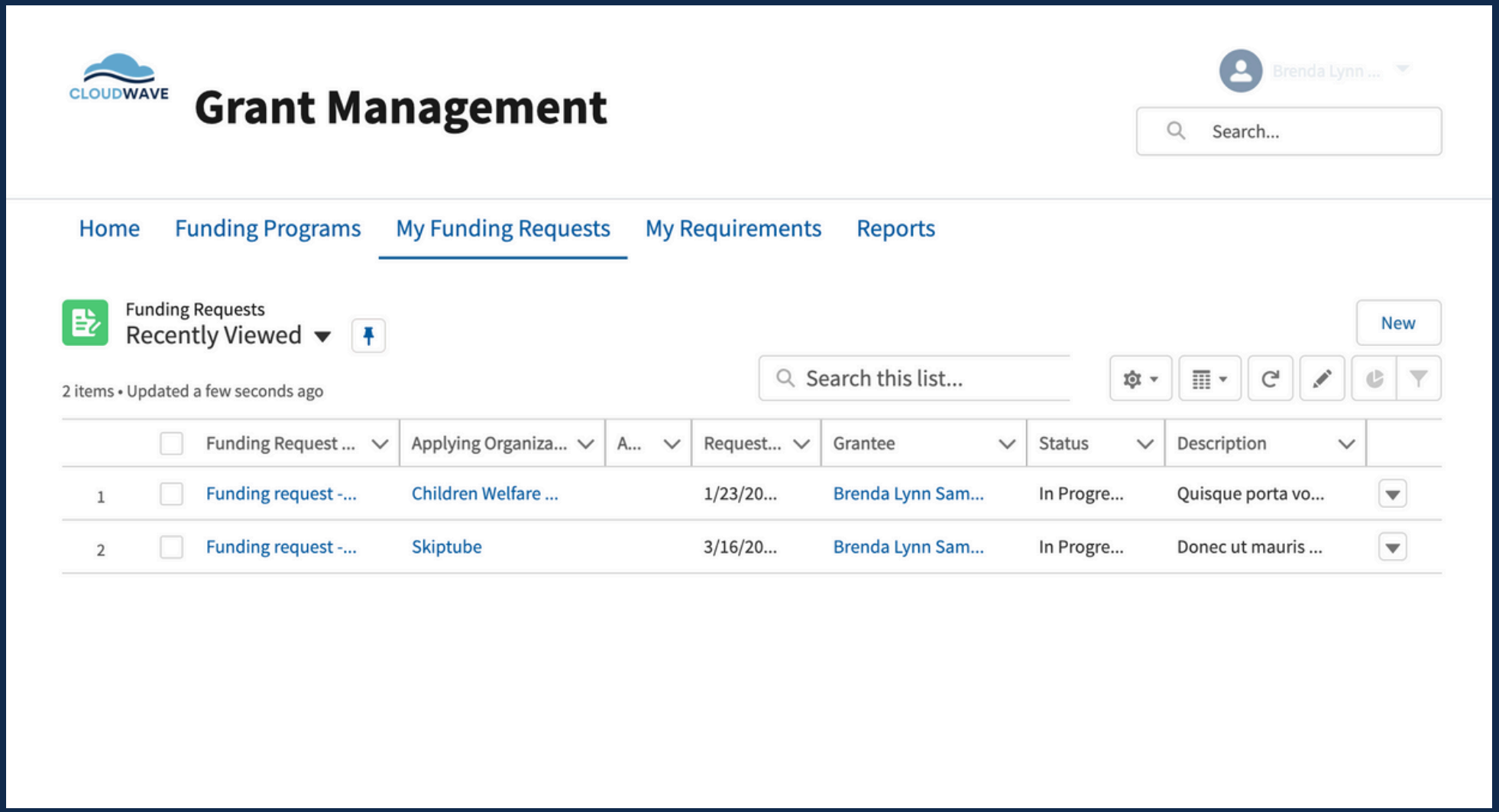


New Applicant Registration

When a new user wants to apply for a grant, this is the front end view of the system they will use to register for an account. The applicant can review active funding programs, apply for grants, and check the status on previous funding requests all from one central location.

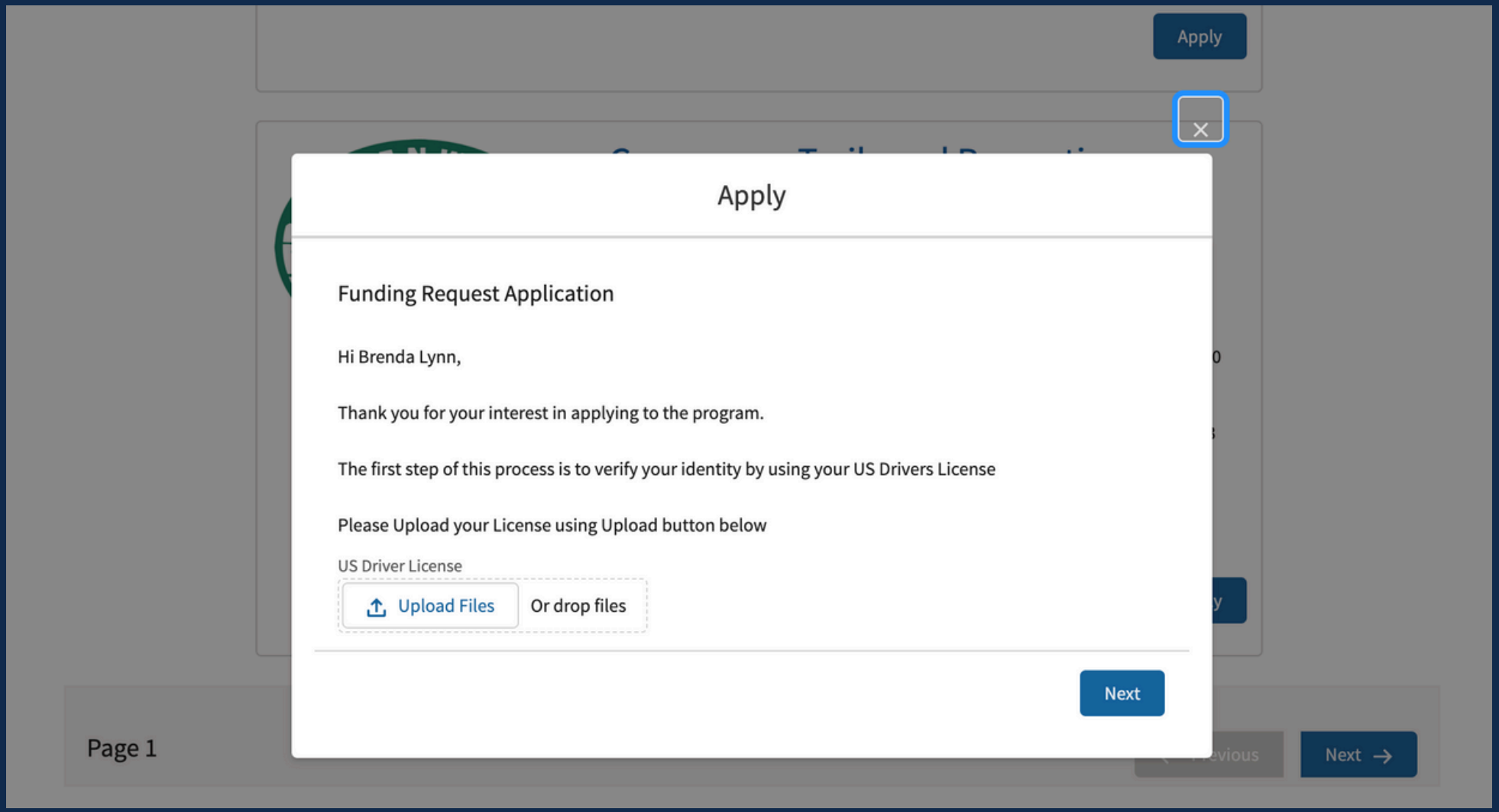
Funding Programs

In the Funding Programs tab, applicants can review all of the active programs and determine if they would be a good fit for their needs and eligibility. Programs that are no longer actively accepting new participants will automatically stop displaying on this page when dates are configured in admin settings.



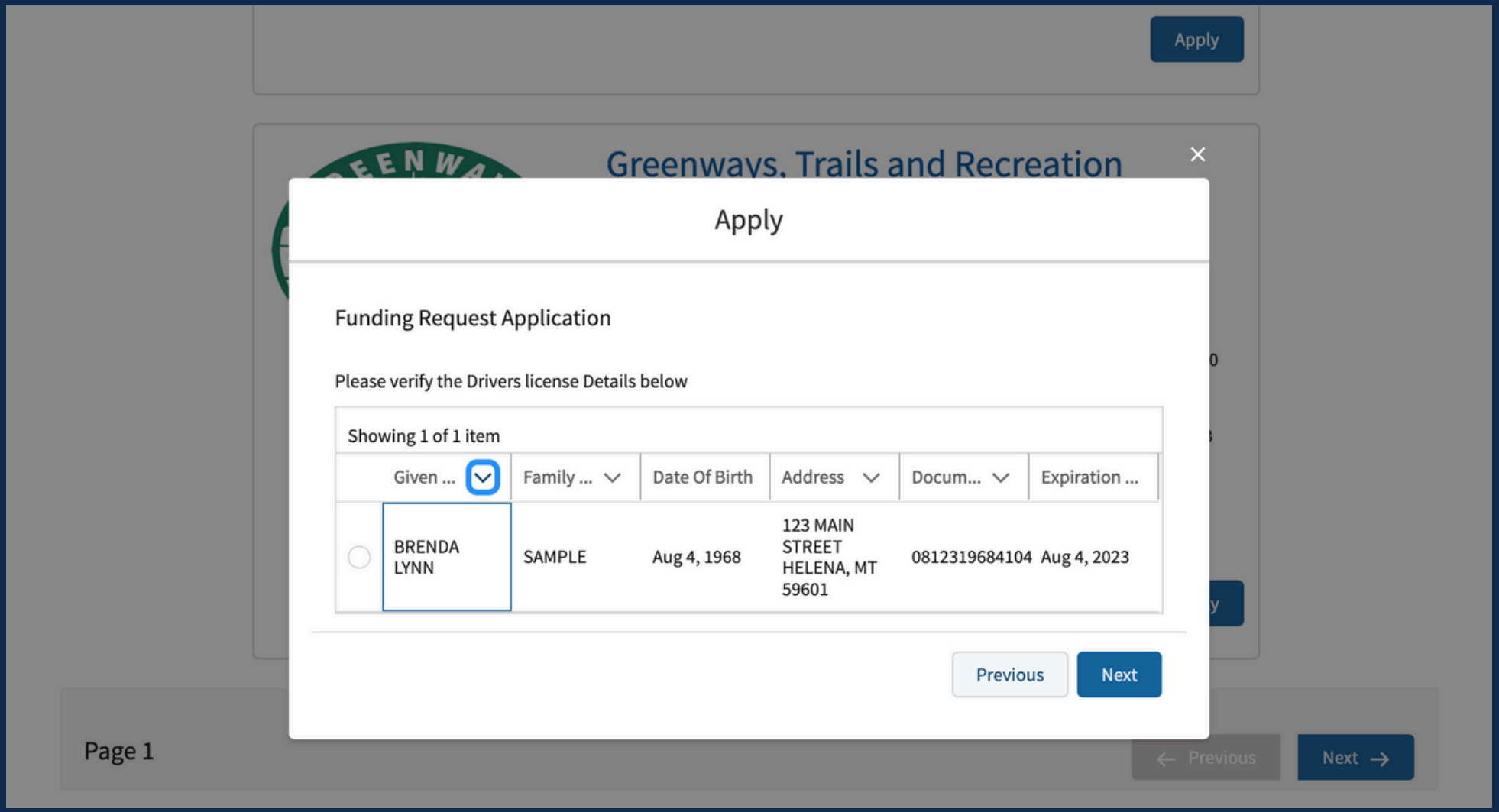
My Funding Requests

In this tab, applicants can track the status of ongoing funding requests.



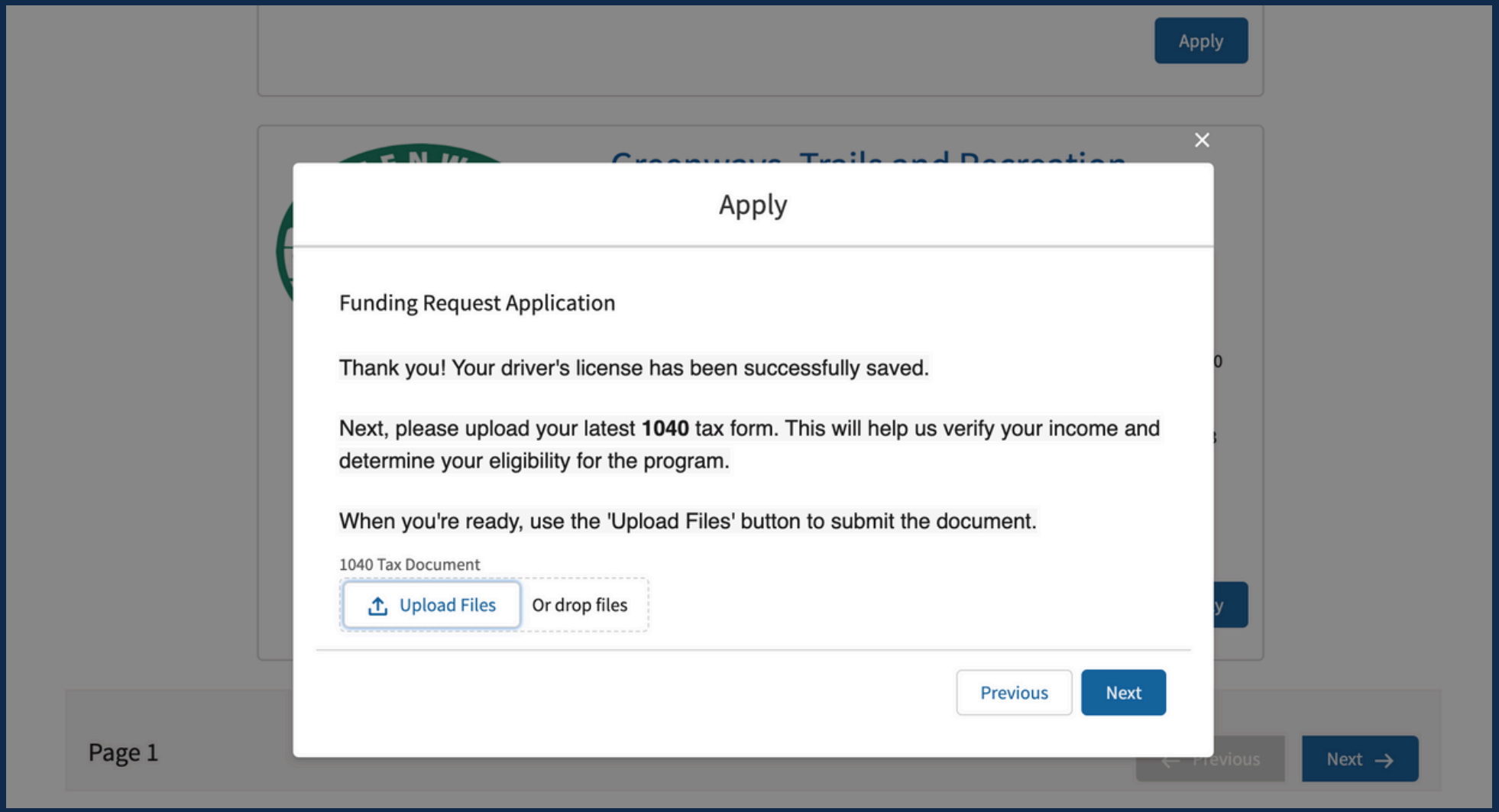
Driver's License Verification

When a user decides to apply for a grant, the system will prompt them to upload their driver's license as the first step. From there, the AI technology will scan the license and determine whether or not the identity matches the user's account info.



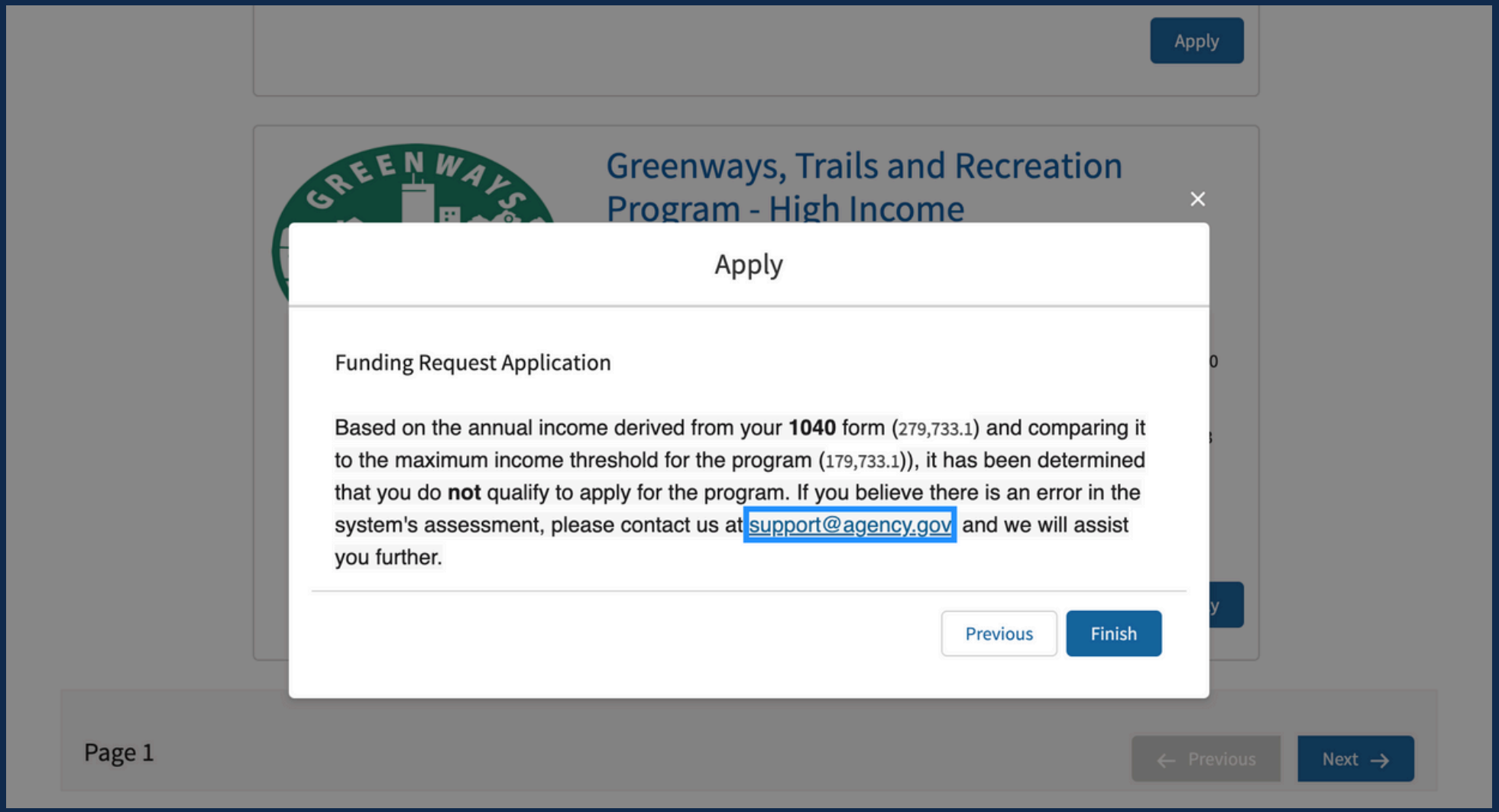
Driver's License Verification

The user can confirm that their identification is correct, or if there is a mismatch they will be prompted to address the discrepancy in their account info first.



1040 Tax Form Verification

After the driver's license info has been verified, the system will prompt the user to upload their 1040 tax form to determine whether or not they are eligible for the grant.

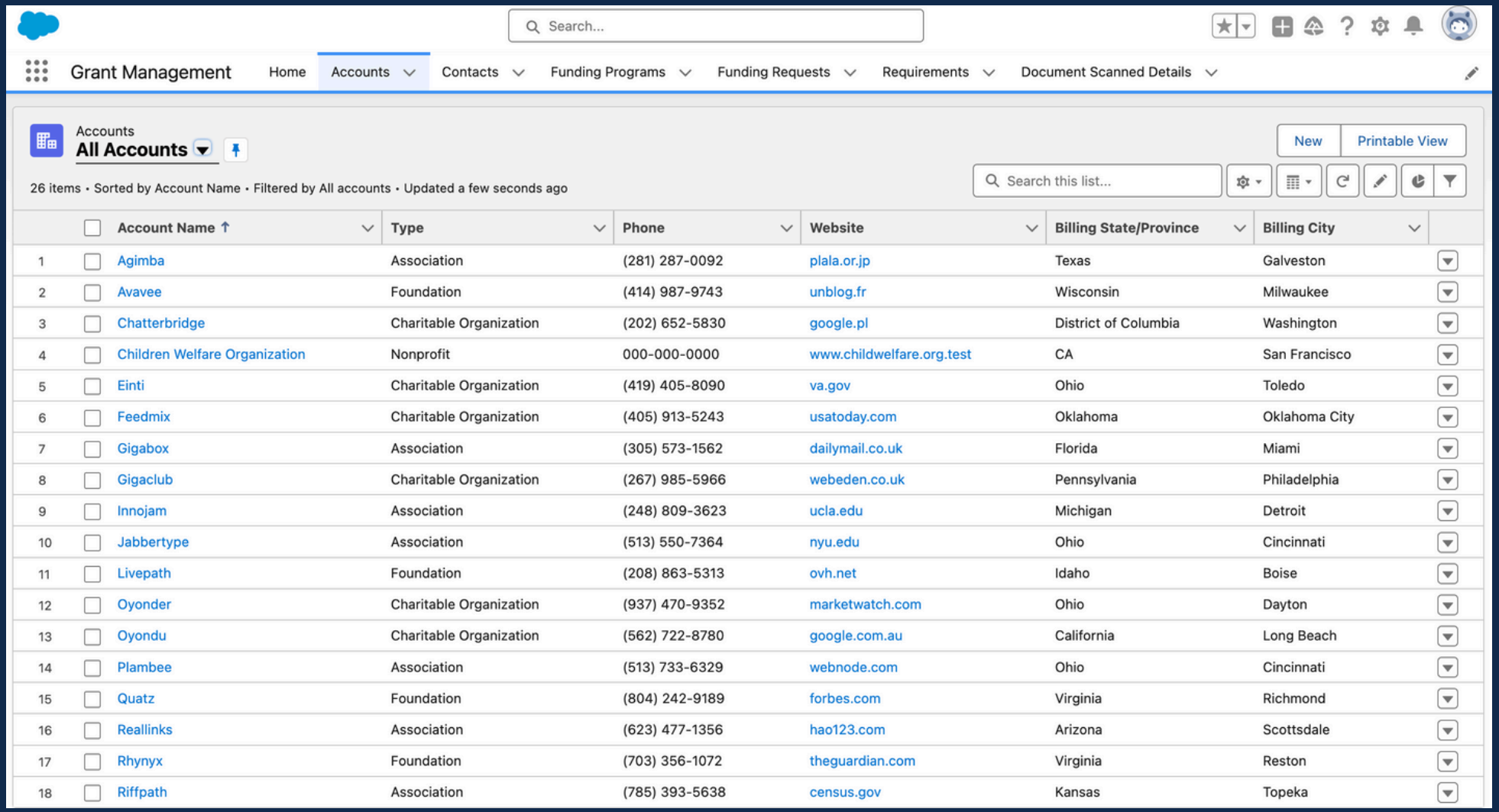


1040 Tax Form Verification

If the user is eligible, then the application will move to the “My Funding Requests” tab where the user can track its progress as it is reviewed by admins. If the user is not eligible, they will receive this error message and will not be able to move forward with the application process. This vetting system saves administrators valuable time.

Admin View

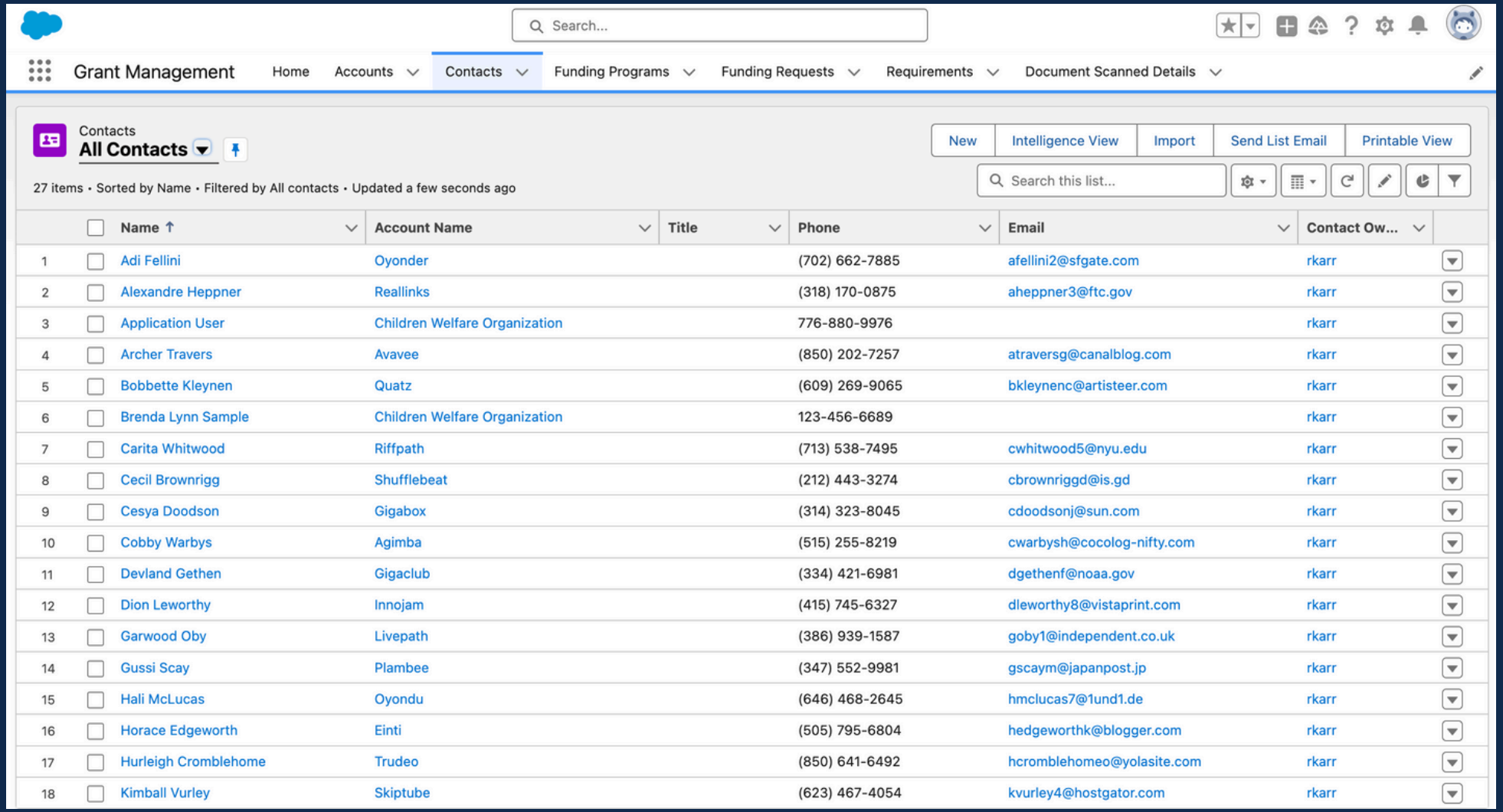
The following slides show the system features used by admins to review and approve funding requests, access documents, look up applicant info, and more.



	Account Name	Type	Phone	Website	Billing State/Province	Billing City
1	Agimba	Association	(281) 287-0092	plala.or.jp	Texas	Galveston
2	Avavee	Foundation	(414) 987-9743	unblog.fr	Wisconsin	Milwaukee
3	Chatterbridge	Charitable Organization	(202) 652-5830	google.pl	District of Columbia	Washington
4	Children Welfare Organization	Nonprofit	000-000-0000	www.childwelfare.org.test	CA	San Francisco
5	Einti	Charitable Organization	(419) 405-8090	va.gov	Ohio	Toledo
6	Feedmix	Charitable Organization	(405) 913-5243	usatoday.com	Oklahoma	Oklahoma City
7	Gigabox	Association	(305) 573-1562	dailymail.co.uk	Florida	Miami
8	Gigaclub	Charitable Organization	(267) 985-5966	webeden.co.uk	Pennsylvania	Philadelphia
9	Innojam	Association	(248) 809-3623	ucla.edu	Michigan	Detroit
10	Jabbertype	Association	(513) 550-7364	nyu.edu	Ohio	Cincinnati
11	Livepath	Foundation	(208) 863-5313	ovh.net	Idaho	Boise
12	Oyonder	Charitable Organization	(937) 470-9352	marketwatch.com	Ohio	Dayton
13	Oyondu	Charitable Organization	(562) 722-8780	google.com.au	California	Long Beach
14	Plambee	Association	(513) 733-6329	webnode.com	Ohio	Cincinnati
15	Quatz	Foundation	(804) 242-9189	forbes.com	Virginia	Richmond
16	Reallinks	Association	(623) 477-1356	hao123.com	Arizona	Scottsdale
17	Rhynyx	Foundation	(703) 356-1072	theguardian.com	Virginia	Reston
18	Riffpath	Association	(785) 393-5638	census.gov	Kansas	Topeka

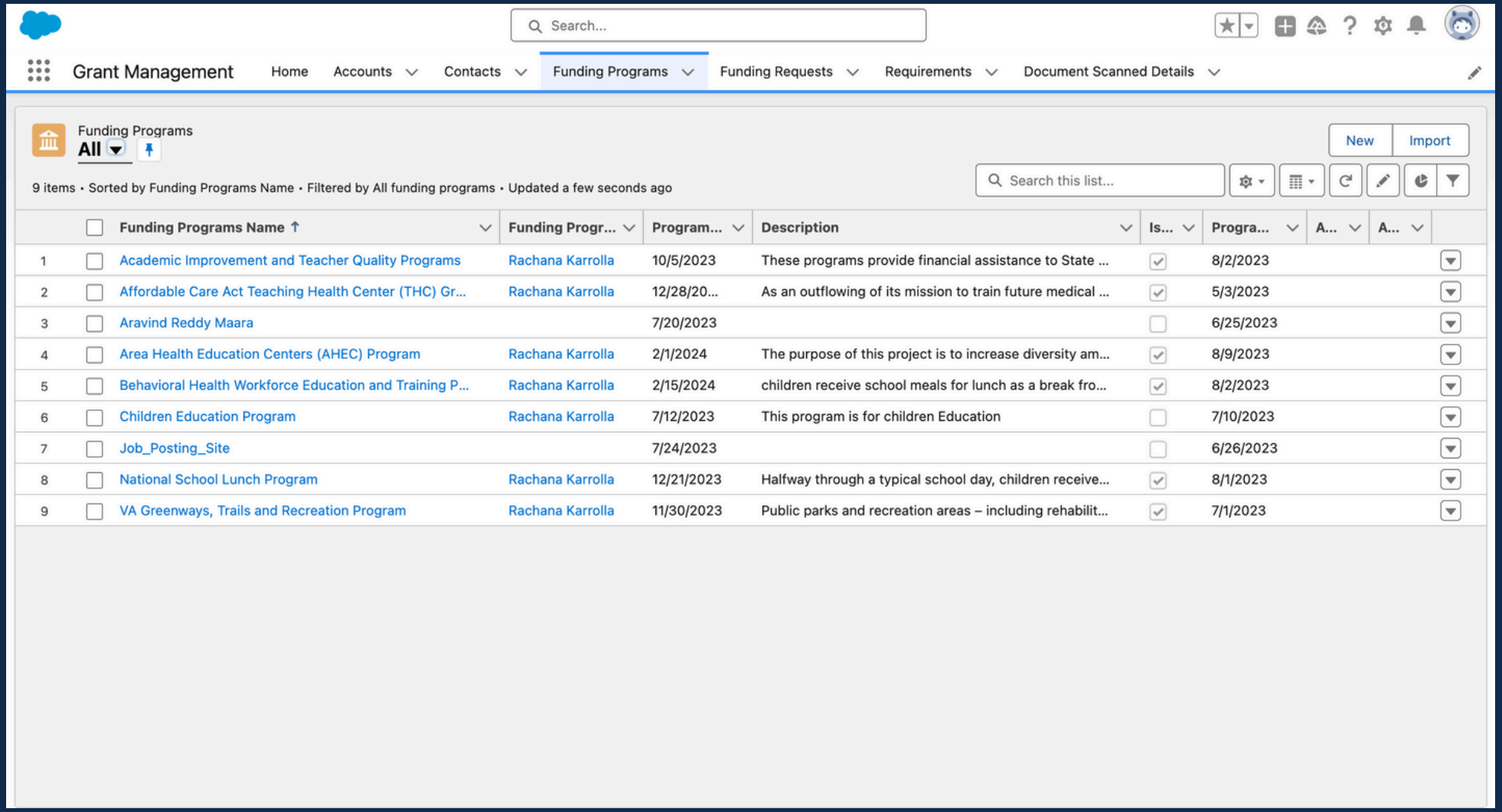
Accounts

Info about each organization that has applied for a grant is stored under the Accounts tab.
The organization name, type, phone number, website and tax documents are all easily accessible from this centralized list. Admins can also validate how much each oragnization is earning in funding to date.



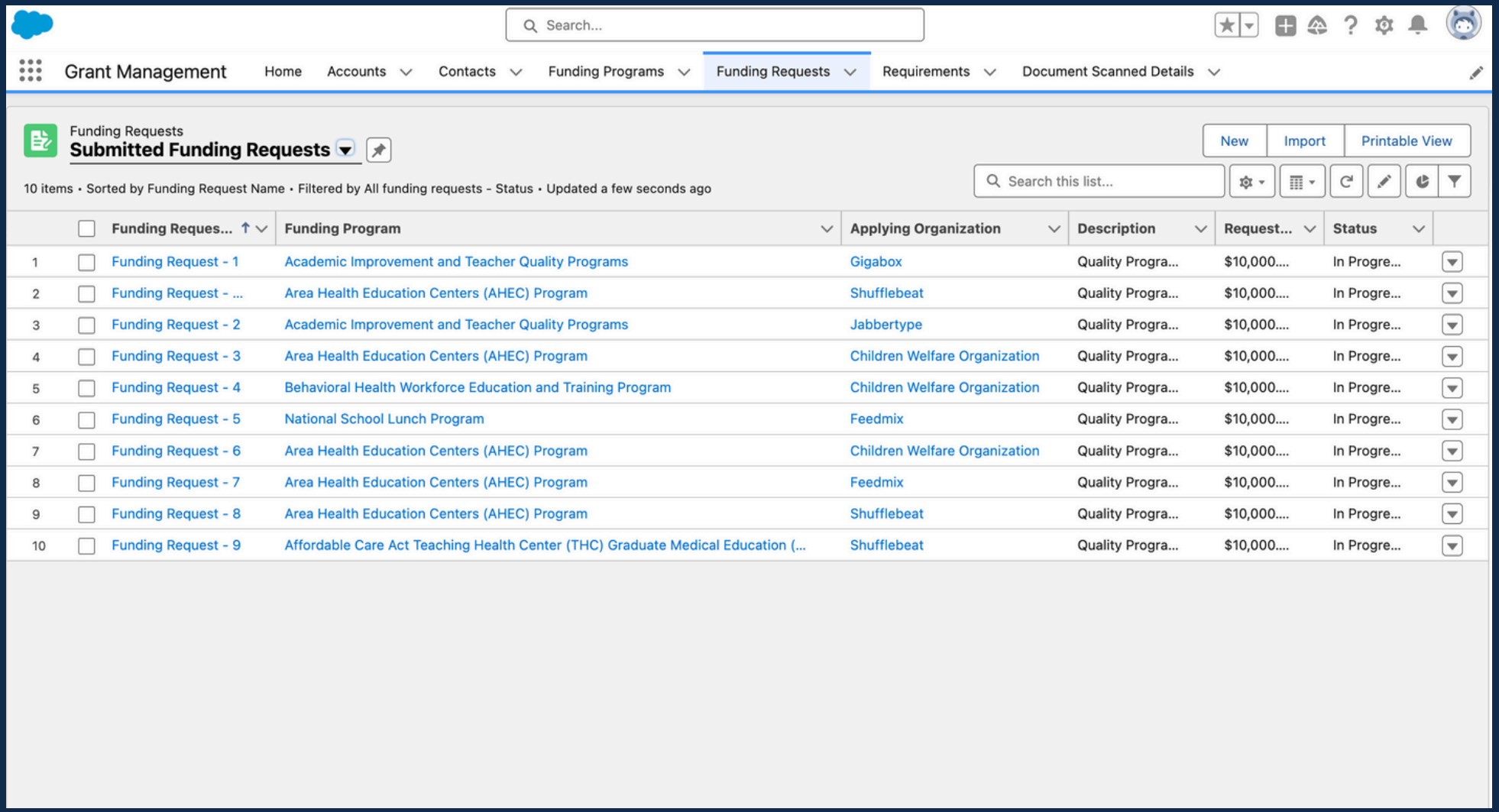
Contacts

Individuals who register their organizations to apply for grant funding must provide primary and seconday contact info. This data is stored under the Contacts tab for admins so that they can look up a contact by organization with a few clicks.



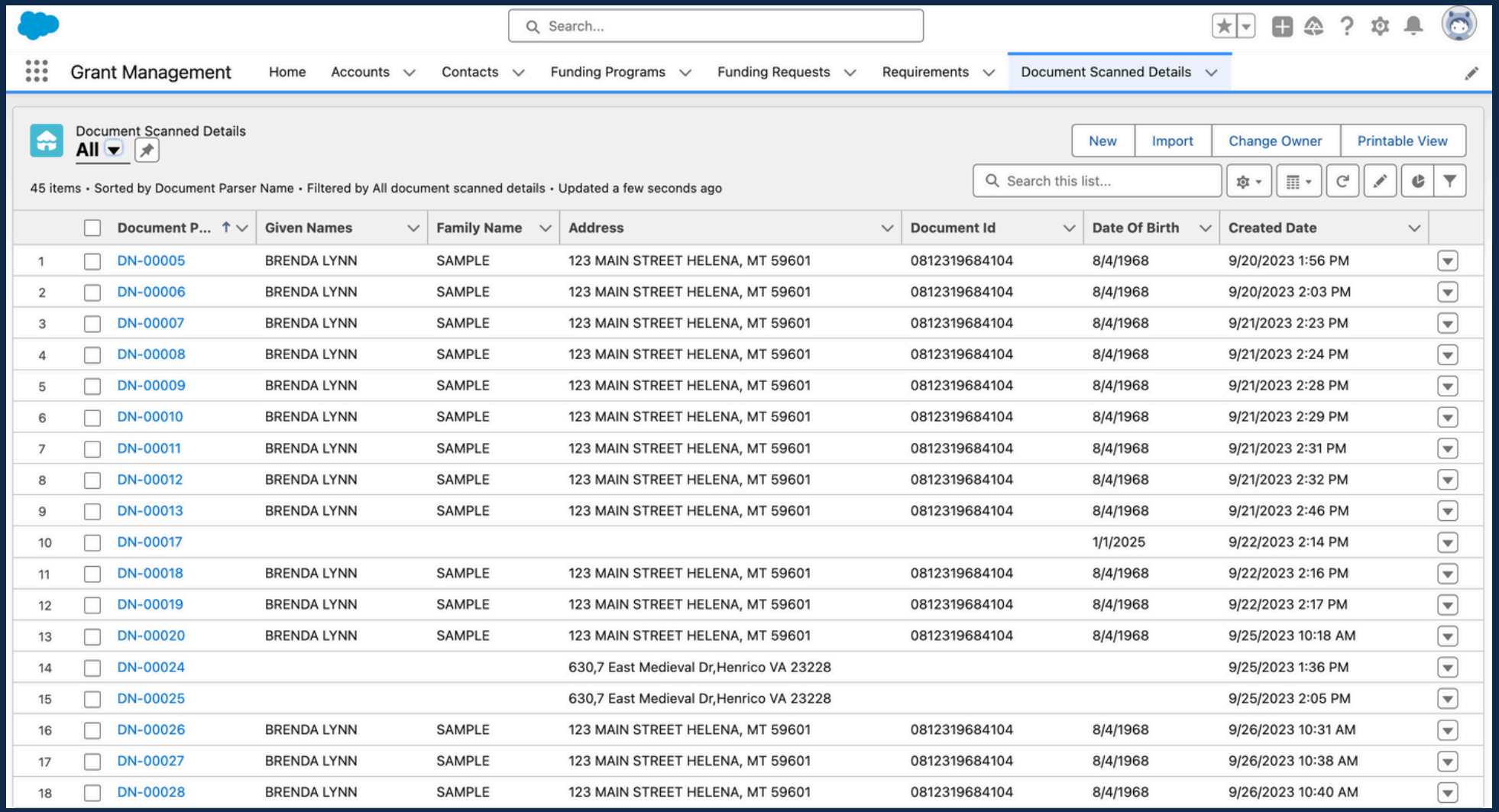
Funding Programs

In the Funding Programs tab, admins can review details about ongoing programs and find out at a glance whether they are active and accepting new applicants or inactive. Funding Program dates can be adjusted so that they will automatically appear as “inactive” in the system once their deadlines have passed.



Funding Requests

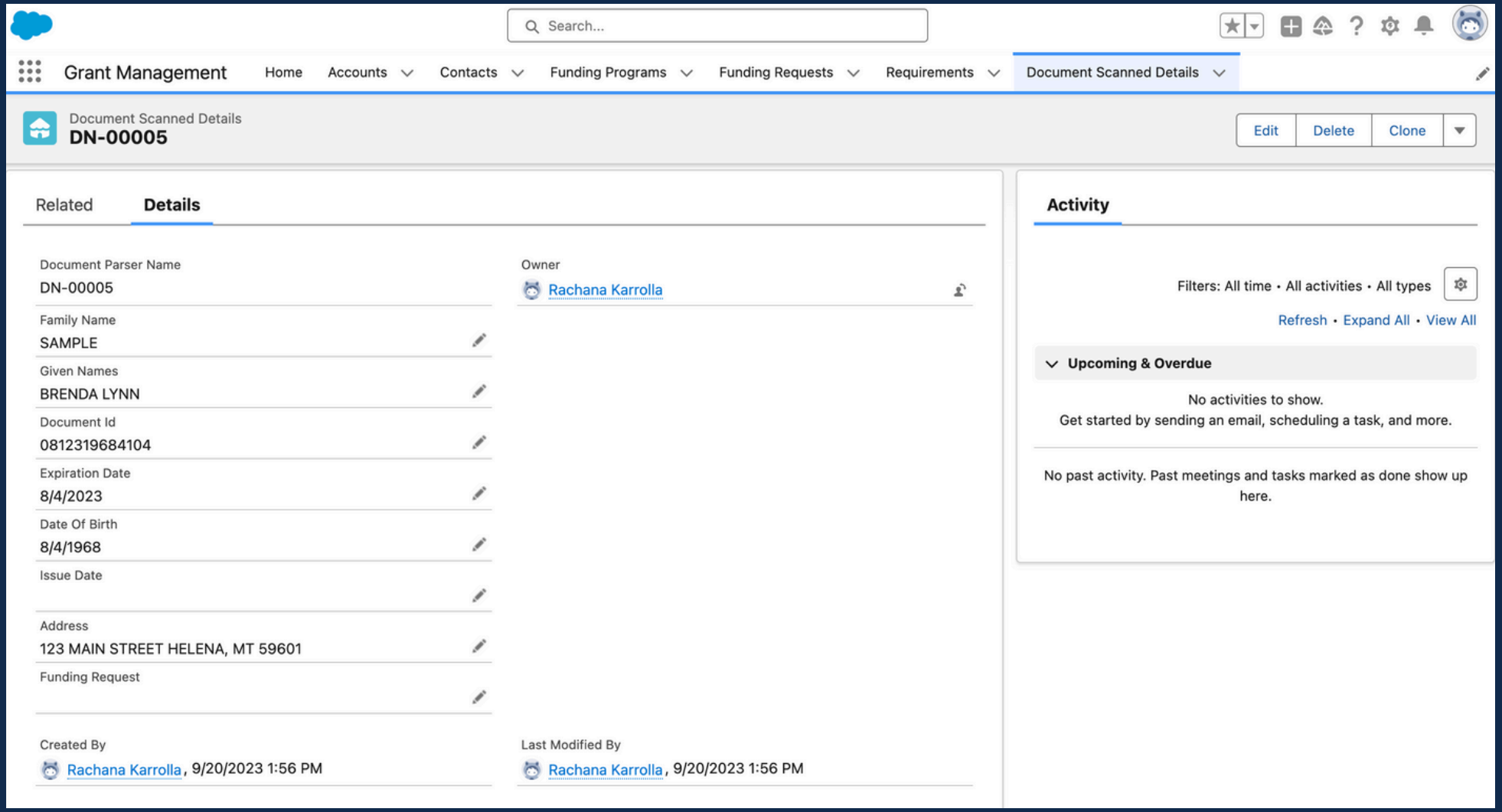
New funding requests from applicants will appear here so that admins can review them and determine whether or not they meet the grant requirements. AI technology has already vetted each applicant's income using their 1040 tax form to confirm that they are eligible for their preferred grant. Admins will also find a 5-point summary of the applicant's grant justification details generated by AI to speed up the approval process.



	Document P...	Given Names	Family Name	Address	Document Id	Date Of Birth	Created Date
1	DN-00005	BRENDA LYNN	SAMPLE	123 MAIN STREET HELENA, MT 59601	0812319684104	8/4/1968	9/20/2023 1:56 PM
2	DN-00006	BRENDA LYNN	SAMPLE	123 MAIN STREET HELENA, MT 59601	0812319684104	8/4/1968	9/20/2023 2:03 PM
3	DN-00007	BRENDA LYNN	SAMPLE	123 MAIN STREET HELENA, MT 59601	0812319684104	8/4/1968	9/21/2023 2:23 PM
4	DN-00008	BRENDA LYNN	SAMPLE	123 MAIN STREET HELENA, MT 59601	0812319684104	8/4/1968	9/21/2023 2:24 PM
5	DN-00009	BRENDA LYNN	SAMPLE	123 MAIN STREET HELENA, MT 59601	0812319684104	8/4/1968	9/21/2023 2:28 PM
6	DN-00010	BRENDA LYNN	SAMPLE	123 MAIN STREET HELENA, MT 59601	0812319684104	8/4/1968	9/21/2023 2:29 PM
7	DN-00011	BRENDA LYNN	SAMPLE	123 MAIN STREET HELENA, MT 59601	0812319684104	8/4/1968	9/21/2023 2:31 PM
8	DN-00012	BRENDA LYNN	SAMPLE	123 MAIN STREET HELENA, MT 59601	0812319684104	8/4/1968	9/21/2023 2:32 PM
9	DN-00013	BRENDA LYNN	SAMPLE	123 MAIN STREET HELENA, MT 59601	0812319684104	8/4/1968	9/21/2023 2:46 PM
10	DN-00017					1/1/2025	9/22/2023 2:14 PM
11	DN-00018	BRENDA LYNN	SAMPLE	123 MAIN STREET HELENA, MT 59601	0812319684104	8/4/1968	9/22/2023 2:16 PM
12	DN-00019	BRENDA LYNN	SAMPLE	123 MAIN STREET HELENA, MT 59601	0812319684104	8/4/1968	9/22/2023 2:17 PM
13	DN-00020	BRENDA LYNN	SAMPLE	123 MAIN STREET HELENA, MT 59601	0812319684104	8/4/1968	9/25/2023 10:18 AM
14	DN-00024			630,7 East Medieval Dr,Henrico VA 23228			9/25/2023 1:36 PM
15	DN-00025			630,7 East Medieval Dr,Henrico VA 23228			9/25/2023 2:05 PM
16	DN-00026	BRENDA LYNN	SAMPLE	123 MAIN STREET HELENA, MT 59601	0812319684104	8/4/1968	9/26/2023 10:31 AM
17	DN-00027	BRENDA LYNN	SAMPLE	123 MAIN STREET HELENA, MT 59601	0812319684104	8/4/1968	9/26/2023 10:38 AM
18	DN-00028	BRENDA LYNN	SAMPLE	123 MAIN STREET HELENA, MT 59601	0812319684104	8/4/1968	9/26/2023 10:40 AM

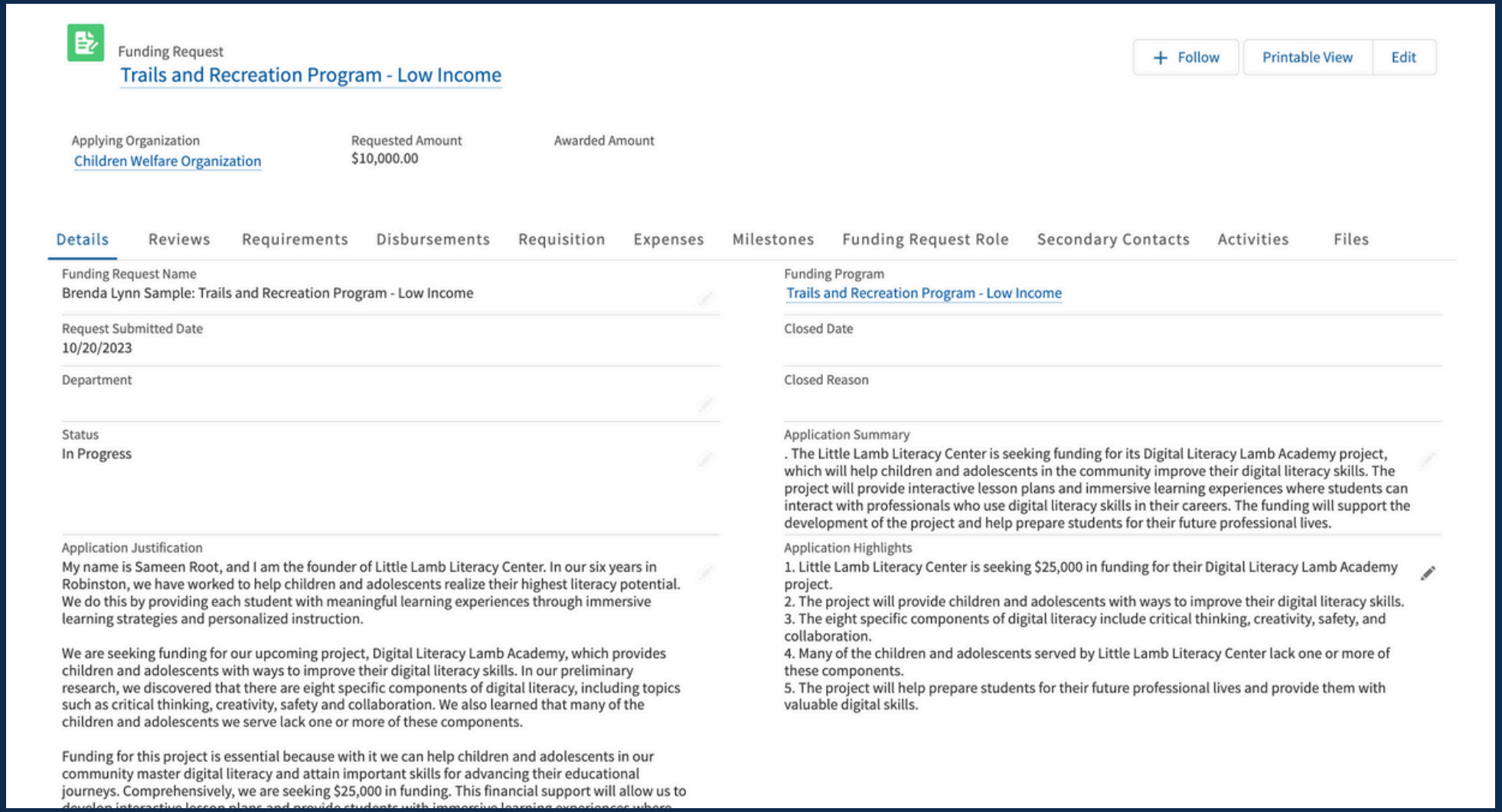
Documents

The drivers licenses, 1040 tax forms, and other crucial application documents are all easily accessible in the Documents tab. Admins can look up a user by name, date uploaded, ID number, and more.



Document Details

The Grant Management application uses AI technology to scan and instantly digitize all of the details in uploaded documents to dramatically reduce manual labor for admins.



5-Point Summary

The Grant Management application uses AI technology to scan each applicant's justification for receiving grant funding and summarize it into 5 key points for admins to review.

Grant Management System

Save time,
reduce workload,
and improve internal
processes with cutting
edge AI technology.